

UNITED STATES HOUSE OF REPRESENTATIVES**FINANCIAL DISCLOSURE STATEMENT****FORM B**

For New Members, Candidates, and New Employees

OCT 16 2018 Page 1 of ____

LEGISLATIVE RESOURCE CENTER

18 OCT 24 PM 12:31

Name: Erikka Shultz Realtor Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives	State: <u>Tennessee</u>	Check if Amendment
	<input type="checkbox"/> New Officer or Employee	Employing Office: _____	Staff Filer Type (if Applicable): <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
	Period Covered: January 1, _____ to _____		

U.S. House of Representatives
(Office Use Only)

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**A. Did you, your spouse, or your dependent child:**

- a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period?
- b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?

Yes No

E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes No

C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?

Yes No

F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes No

D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?

Yes No

G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? Yes No

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS****TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded _____ from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Erik Lee Stotts Peter S. Soto

Page _____ of _____

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: *Erik & Shelly Pearson* _____ of _____
Page _____ of _____

		BLOCK A												BLOCK B												BLOCK C												BLOCK D																																																																																																																							
		Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income																																																																																																																							
SP. ID.	ASSET NAME E/F	A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII																																																																																																											
	<i>Raw Land Pictures</i>	<input checked="" type="checkbox"/>												<input checked="" type="checkbox"/>												<input checked="" type="checkbox"/>												<input checked="" type="checkbox"/>																																																																																																																							
		None												\$1-\$1,000												\$1,001-\$15,000												\$15,001-\$50,000												\$50,001-\$100,000												\$100,001-\$250,000												\$250,001-\$500,000												\$500,001-\$1,000,000												\$1,000,001-\$5,000,000												\$5,000,001-\$25,000,000												\$25,000,001-\$50,000,000												Over \$50,000,000												Spouse/DC Asset over \$1,000,000*											
		NONE												DIVIDENDS												RENT												INTEREST												CAPITAL GAINS												EXCEPTED/BLIND TRUST												TAX-DEFERRED												Other Type of Income (Specify: e.g., Partnership Income or Farm Income)																																																																							
		None												\$1-\$200												\$201-\$1,000												\$1,001-\$2,500												\$2,501-\$5,000												\$5,001-\$15,000												\$15,001-\$50,000												\$50,001-\$100,000												\$100,001-\$1,000,000												\$1,000,001-\$5,000,000												Over \$5,000,000												Spouse/DC Income over \$1,000,000*																							
		None												\$1-\$200												\$201-\$1,000												\$1,001-\$2,500												\$2,501-\$5,000												\$5,001-\$15,000												\$15,001-\$50,000												\$50,001-\$100,000												\$100,001-\$1,000,000												\$1,000,001-\$5,000,000												Over \$5,000,000												Spouse/DC Income over \$1,000,000*																							

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Name: _____	Page _____ of _____
-------------	---------------------

Source (include date of receipt for honoraria)	Type	Current Year to Filing	Preceding Year
Amount			
ABC Trade Association, Baltimore, MD (Jul 15)	Honorarium	\$0	\$500
State of Maryland	Salary	\$20,000	\$76,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$0	\$1,000
Ontario County Board of Education	Spouse Salary	N/A	N/A

SCHEDULE D – LIABILITIES

Name: Erikka Stotts Person Page _____ of _____

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property, including mortgages on their personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of your or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

*Column K is for liabilities held solely by your spouse or dependent child.

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates** and **new employees** report positions held in the current calendar year and two previous years.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Name: _____ Page _____ of _____

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate Accounting Services

Use additional sheets if more space is required.